

## Summary of 856/956 Change Process

### Part 1. Process used for identifying records that needed to be changed.

#### MASTER BOOLEAN

All bib records that have an 856 excluding

- Serials Solutions records

Result: approx. 426,000 records.

Strategy:

- Type (b), field (!) 856, condition (>), value (blank) *[to identify records with urls]*  
AND
- type (b), field (!) 003, condition (≠), value (WaSeSS) *[to eliminate Serials Solutions records]*

#### SUBSETS OF MASTER BOOLEAN

Group 1A. All records that have links to OhioLINK resources

- type (b); field (bcode3), condition (=); value (g)

Result: approx. 39,200 records

For all of these records, the following actions performed:

Step 1. bcode3=g changed to bcode3=z

Step 2. bcode3=z changed to bcode3=-

Group 1AA. Subset of 1A. Records that have links to OhioLINK resources and at least one other link to a locally purchased/leased resource

- type (b); field (!) 856, condition (O), value (rave.ohio)

Group 1AAA. Subset of 1AA. Records that have links to OhioLINK resources and at least on other link, but excluding records for NetLibrary (which do not have rave links)

- type (b); field (!) 856, condition (A), value (NetLibrary)

Group 1AAAA. Subset of 1AAA. Records that have links to OhioLINK resources and at least one other link, excluding records for NetLibrary and excluding records that have “gpo” in the 856 field.

- Type (b); field (!) 856, condition (A), value (gpo)

Result: approx 2100 records

All of these records are being examined manually, one-by one and for resources paid for or leased by OSU, the 856s are being changed to 956s

Group 1B. **All e-books that are not OhioLINK resources (note: print books were excluded from this Boolean because OSU does not removed links from records for printed books and there are links to TOC, book jackets, and other publisher supplied information and these links remain 856s)**

- type (b); field (location), condition (=), value (wwb) [to identify e-books]  
AND
- type (b); field (bib lvl), condition (≠), value (s) [to eliminate analytics]  
AND
  - type (o); field (eprice), condition (>), value (0) [to identify non-OhioLINK e-books paid for by OSUL]

For all of these records, the 856 fields were changed to 956 using global update

Group 1C. **All records for serials, integrating resources, and collections (that is, for all non-books that are not OhioLINK resources)**

- type (b); field (bcode3), condition (≠), value (g)  
AND
- type (b); field (bib lvl), condition (=), value (i)  
OR
- type (b); field (bib lvl), condition (=), value (s)  
OR
- type (b); field (bib lvl), condition (=), value (c)  
Result: approx 14,500 records

Group 1CA. Subset of 1C. **OSUL purchased/leased nonbook resources**

- type (o); field (eprice), condition (>), value (0)  
AND
- type (b); field (!) 856, condition (A), value (rave.ohio)  
AND
- type (b); field (!) 856, condition (A), value (gpo)

Result: approx 1900

For all of these records, the following actions were performed:

Step 1. Globally change all 856s to 956s

Step 2. Globally change all bcode3=- to bcode3=z

Step 3. Globally change all bcode3=z to bcode3=-

Group 1CB Subset of 1C. **At least one 856 has rave.ohio and at least one 856 does not have rave.ohio**

- type (b); field (!) 856, condition (H), value (rave.ohio)  
AND
- type (b); field (!) 856, condition (O), value (rave.ohio)

Result: approx 600 records

All of these records are being examined manually, one-by one and for resources paid for or leased by OSU, the 856s are being changed to 956s

Group 1CC. Goal is a subset of 1C – **nonbook records for local print or online resources that have links to resources that OSU has paid for locally (that is, “comes with” resources)**

- type (b); field (bcode3), condition ( $\neq$ ); value (g) [to eliminate OL resources]
- AND type (o); field (eprice), condition (=); value (0) [to identify resources that “appear” to be free]
- AND type (o); field (acq type), condition (=); value (c) [to identify records for online journals that are free with print and print journals that are free with online subscription]

Result: approx 2500 records

For these records the following were performed:

Step 1. Globally updated 856s to 956s

Step 2. Globally changed bcode3=- to bcode3=z

Step 3. Globally changed bcode3=z to bcode3=-

